## South Africa

Selected Corporate Releases

**Standard Bank (SBK) -0.28%**
Standard Bank Group delivered steady performance for the ten months to October 2025, with trends broadly consistent with 1H25 and guidance unchanged. Banking revenue rose by mid-to-high single digits, supported by stronger loan growth, robust non-interest revenue and solid trading income. Costs were well contained, rising slightly below revenue. The credit loss ratio tracked mid-range, with lower impairments in Personal, Private, Business and Commercial Banking. Insurance and Asset Management also reported firmer earnings. The group reiterated FY25 targets of mid-to-high-single-digit revenue growth, a flat-to-lower cost-to-income ratio and ROE within 17–20%, with FY25 results due on 12 March 2026.

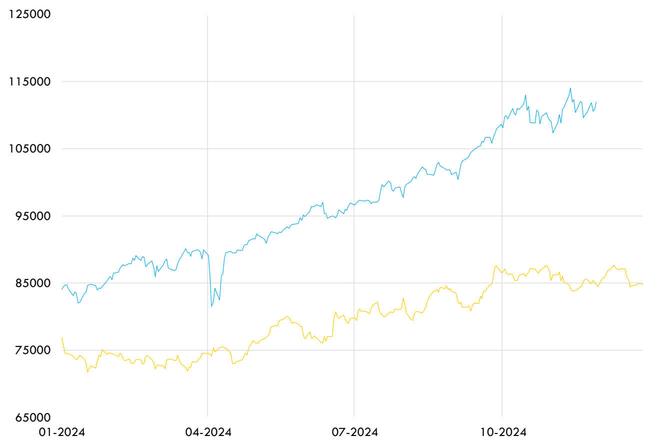
**Hyprop Investments (HYP) -0.85%**
Hyprop delivered a solid pre-close performance for the four months to October 2025, with both South African and Eastern European malls reporting robust turnover and trading-density growth, supported by higher collections and further vacancy reductions (SA retail vacancy 3.2%, EE 0%). Ongoing capex in flagship centres, tenant remixing and strong leasing outcomes are reinforcing dominance in key nodes. Balance sheet metrics remain sound, with LTV at 34.3%, good liquidity and 77% of interest exposure hedged, while ESG investments in solar, water efficiency and waste are progressing well. Management reiterates guidance for 10–12% distributable income per share growth to June 2026.

**Tharisa plc (THA) +2.33%**
Tharisa reported resilient FY2025 results in a weaker commodity-price environment, supported by higher reef mined (+17%) and firm cost discipline. PGM and chrome output declined modestly, driving a 16% drop in revenue, though EBITDA rose 6% to US$187.3 million and operating profit increased 5%, aided by a US$67.3 million mining royalty credit. Earnings were marginally lower, while ROIC softened to 9.7%. The balance sheet remains sound, and the Board has proposed a total dividend of 3.0 US cents per share. Progress on the Karo Platinum Project and downstream beneficiation initiatives reinforces Tharisa's long-term growth and energy-transition positioning.

**Fairvest (FTA) 0.00%**
Fairvest delivered strong FY2025 results, underscoring portfolio resilience and disciplined execution in a difficult operating environment. Revenue grew 7.1%, supported by a 5.8% increase in like-for-like net property income, reduced vacancies (4.1%) and positive rental reversions of 4.8%. Earnings and NAV increased across both share classes, with B-share distribution up 11.2% and A-share distribution rising 3.1%, maintaining a 100% pay-out ratio. Balance-sheet strength improved, with LTV reduced to 25.6%. Management expects a further 9–11% growth in B-share distributions for FY2026, backed by stable operating metrics and sustained demand across the portfolio.

**Equites Property Fund (EQU) -1.75%**
Equites reported solid operational momentum, underpinned by strong development activity and disciplined capital allocation. Recent milestones include a ten-year, 90,000m² Tiger Brands facility in Riverfields at a 9% yield on a R1 billion development, a new 24,000m² logistics facility for a global operator, and a 7,000m² expansion of the Premier FMCG site at Lords View. The Group is also negotiating roughly 150,000m² of additional developments valued at around R2 billion. Equites remains committed to exiting its UK portfolio, with disposals progressing asset by asset. Management reiterated full-year DPS guidance of 140–143 cents, supported by a robust South African pipeline.

## JSE All Share Index | 2024 vs 2025 to date




## Market Summary

South African equities strengthened on Monday, with the Top 40 up 1.1% and the All Share gaining 0.9%. However, the Absa manufacturing PMI slumped to 42.0, its sharpest decline this year, although forward-looking sentiment improved marginally. NAAMSA reported 12.5% y/y growth in new vehicle sales, softer than expectations. Attention now turns to key macro releases: Q3 GDP later today, the current account on Thursday and foreign reserves on Friday. New data from Canal+ showed MultiChoice subscriber losses accelerated to 1.4 million between June 2024 and June 2025, underscoring persistent structural pressures.

## Local Indicators

| Selected Items | Close | 1d% | 1m% | ytd% |
|---|---|---|---|---|
| All Share | 111947.89 | 0.89 | 2.48 | 33.12 |
| Top 40 | 104387.69 | 1.10 | 2.40 | 38.48 |
| Financial 15 | 23252.45 | 0.24 | 2.39 | 12.83 |
| Industrial 25 | 137251.54 | 0.56 | -4.87 | 15.64 |
| Resource 10 | 119775.44 | 2.26 | 12.66 | 130.75 |
| Property (J253) - TR | 3104.56 | -0.97 | 6.66 | 29.17 |
| 10-YEAR | 8.49 | -0.06 | -4.12 | -17.74 |
| ALBI | 1351.81 | 0.06 | 4.72 | 21.61 |
| STeFI | 635.91 | 0.06 | 0.59 | 6.92 |

## Local Corporate Releases

| Selected Items | Code | Release | Date |
|---|---|---|---|
| Alexander Forbes Group | AFH | Interim | 02 Dec |
| Araxi | AXX | Interim | 02 Dec |
| Sygnia | SYG | Final | 04 Dec |
| Schroder European Real Estate | SCD | Final | 05 Dec |
| Sable Exploration and Mining | SXM | Final | 05 Dec |

## 52-Week Highs (or close to)

| Selected Items | Code | Close | 1d% | High | % from H |
|---|---|---|---|---|---|
| Datatec | DTC | 8105 | 0.61 | 8165 | -0.73 |
| ABSA | ABG | 21108 | 1.34 | 21312 | -0.96 |
| Sibanye-Stillwater | SSW | 5697 | 1.95 | 5777 | -1.38 |
| Stor-Age REIT | SSS | 1864 | -0.32 | 1892 | -1.48 |
| PanAf Resources | PAN | 2350 | 3.62 | 2395 | -1.88 |

## 52-Week Lows (or close to)

| Selected Items | Code | Close | 1d% | Low | % from L |
|---|---|---|---|---|---|
| Italtile | ITE | 892 | -0.56 | 881 | 1.25 |
| BidCorp | BID | 40868 | 0.05 | 40224 | 1.60 |
| Bytes Technology | BYI | 7787 | -0.33 | 7656 | 1.71 |
| Foschini | TFG | 8259 | -1.15 | 8108 | 1.86 |
| Raubex | RBX | 3941 | -2.21 | 3841 | 2.60 |

## JSE All Share Index | Best & Worst One-Day Performances


## Dividend Data

| Selected Items | Code | Expected Dividend |
|---|---|---|
| Naspers | NPN | 508 ZARc |
| Datatec | DTC | 175 ZARc |
| Boxer Retail | BOX | 45 ZARc |
| Ninety One plc | N91 | 17 GBPp |
| Coronation Fund Managers | CML | 254 ZARc |

| Selected Items | Code | Expected Dividend |
|---|---|---|
| Ninety One | NY1 | 17 GBPp |
| We Buy Cars Holdings | WBC | 30 ZARc |
| Oasis Crescent Property Fund | OAS | 62 ZARc |
| Emira Property Fund | EMI | 64 ZARc |
| Caxton and CTP Publishers and Pri | CAT | 70 ZARc |

*Sources : JSE, Moneyweb, CNBC, BBC, CNN*

***Last date to trade 02 Dec***

## Global Overview

**Nvidia (NVDA) +1.66% & Synopsys (SNPS) +4.85%**

Nvidia has invested $2 billion in Synopsys as part of an expanded multi-year collaboration to accelerate AI-driven design across industries. The partnership aims to shift complex simulation workloads from traditional CPUs to Nvidia's GPUs, which can reduce design cycles from weeks to hours. Both firms stressed the agreement is non-exclusive, with Synopsys retaining flexibility to support other chipmakers. The deal strengthens Nvidia's broader strategy of investing across the AI ecosystem, while providing Synopsys with capital to enhance its software for GPU acceleration. Shares reacted positively, with Synopsys up nearly 5% and Nvidia modestly higher.

**Tesla (TSLA) -0.01%**

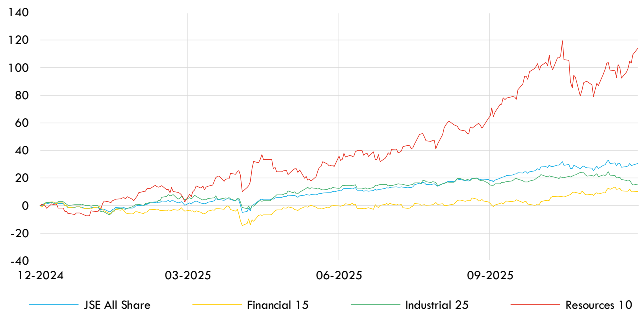
Tesla's European registrations fell sharply in November, underscoring persistent market share losses despite the refreshed Model Y rollout. Sales declined across major markets, including France, Sweden, Denmark, the Netherlands and Portugal, although gains in Norway and Italy offered some relief. Tesla's European share slipped to 1.6% year-to-date as competition from Chinese EV and hybrid manufacturers intensified and consumer sentiment cooled. Analysts noted that the brand's ageing line-up and reduced novelty are weighing on demand. A limited release of lower-priced Model Y units provided little immediate support, with the model posting steep declines in several key countries.

## Economic Calendar

| Time | Area | Today's Expected Releases / Events | Period | Expected | Previous |
|---|---|---|---|---|---|
| 11:30 | SA | GDP Growth Rate QoQ | --- | 0.90% | 0.80% |
| 11:30 | SA | GDP Growth Rate YoY | --- | 0.40% | 0.60% |
| 12:00 | EU | Core CPI Flash Estimate y/y | --- | 2.40% | 2.40% |
| 12:00 | EU | CPI Flash Estimate y/y | --- | 2.10% | 2.10% |
| 12:00 | EU | Unemployment Rate | --- | 6.30% | 6.30% |

| Time | Area | Previous Session's Releases | Period | Expected | Actual |
|---|---|---|---|---|---|
| 10:55 | EU | German Final Manufacturing PMI | --- | 48.4 | 48.2 |
| 11:00 | EU | Final Manufacturing PMI | --- | 49.8 | 49.6 |
| 16:45 | US | Final Manufacturing PMI | --- | 51.9 | 52.2 |
| 17:00 | US | ISM Manufacturing PMI | --- | 49.0 | 48.2 |
| 17:00 | US | ISM Manufacturing Prices | --- | 59.5 | 58.5 |

## Local Indices | Normalised Percentage Performances




## International Corporate Releases

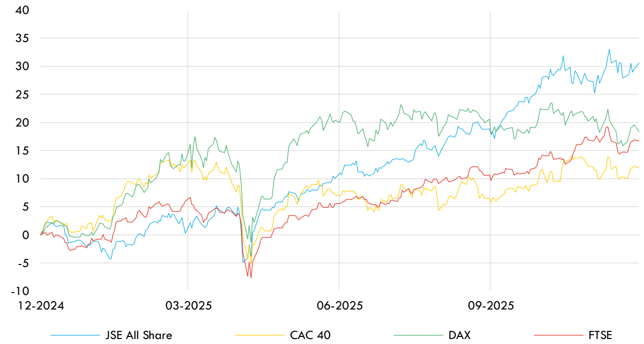
| Selected Items | Quarter End | Date |
|---|---|---|
| BHP Group | --- | 02 Dec |
| CrowdStrike | --- | 02 Dec |
| Bank of Nova Scotia | --- | 02 Dec |
| Salesforce | --- | 03 Dec |
| Snowflake | --- | 03 Dec |

## European Market Summary

European equities eased on Monday, with the STOXX 600 down 0.2% as industrials lagged following a 5.7% drop in Airbus after it flagged quality issues on certain A320-family aircraft. Most regional markets followed suit, reflecting caution after November's gains. UK retail inflation slowed to 0.6% y/y, but the British Retail Consortium warned that rising 2026 costs could hinder further disinflation. Meanwhile, the Confederation of British Industry's output expectations index fell to -27, the weakest since May, signalling a three-month contraction as subdued consumer demand and persistent cost pressures weigh on businesses.

| Selected Items | Close | 1d% | 1m% | ytd% |
|---|---|---|---|---|
| CAC 40 | 8097.00 | -0.32 | -0.30 | 9.70 |
| DAX 30 | 23589.44 | -1.04 | -1.54 | 18.49 |
| Eurostoxx 50 | 5638.10 | -0.62 | -0.41 | 15.16 |
| FTSE | 9702.53 | -0.18 | -0.15 | 18.71 |

## European Indices | Normalised Percentage Performances

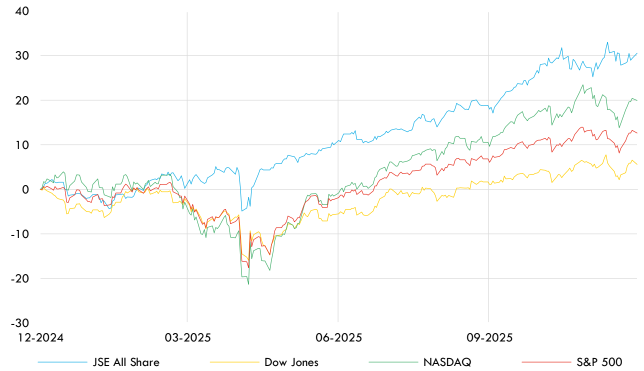



## US Market Summary

US markets closed slightly lower as higher Treasury yields and another weak ISM manufacturing print dampened sentiment. Manufacturing contracted for a ninth consecutive month in November as tariffs continued to weigh on orders and input costs. Markets still expect the Federal Reserve to cut rates on 10 December, with futures pricing an 85% likelihood of a 25 bps reduction. Investors are also awaiting the delayed September PCE inflation report due Friday. Speculation around potential leadership changes at the Fed and recent dovish signals from key policymakers have reinforced expectations for further policy easing.

| Selected Items | Close | 1d% | 1m% | ytd% |
|---|---|---|---|---|
| Dow Jones | 47289.33 | -0.90 | -0.58 | 11.15 |
| Nasdaq | 23275.92 | -0.38 | -1.89 | 20.53 |
| S&P 500 | 6812.63 | -0.53 | -0.40 | 15.83 |
| Dollar Index | 99.34 | -0.09 | -0.20 | -8.26 |
| US VIX | 17.24 | 5.44 | -1.15 | -0.63 |

## US Indices | Normalised Percentage Performances

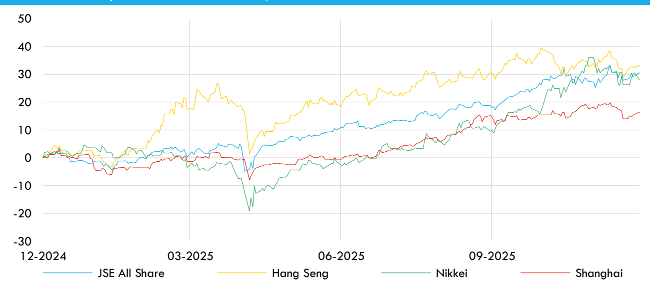



## Asian Market Summary

Asian markets digested mixed macro data, led by South Korea's CPI rising 2.4% y/y in November, driven by sharp increases in fresh produce and services costs, supporting expectations that rates will remain elevated for longer. Standard Chartered upgraded China's 2026 GDP outlook to 4.6%, citing resilient exports, easing US–China tensions and improved productivity. In Japan, Finance Minister Satsuki Katayama said there is no divergence between the government and the Bank of Japan on the economic outlook, following Governor Ueda's upbeat assessment that hinted at potential rate normalisation.

| Selected Items | Close | 1d% | 1m% | ytd% |
|---|---|---|---|---|
| Hang Seng | 26033.26 | 0.67 | 0.49 | 29.78 |
| Nikkei 225 | 49303.28 | -1.89 | -5.93 | 23.58 |
| Shanghai | 3914.01 | 0.65 | -1.03 | 16.77 |

## Asian Indices | Normalised Percentage Performances

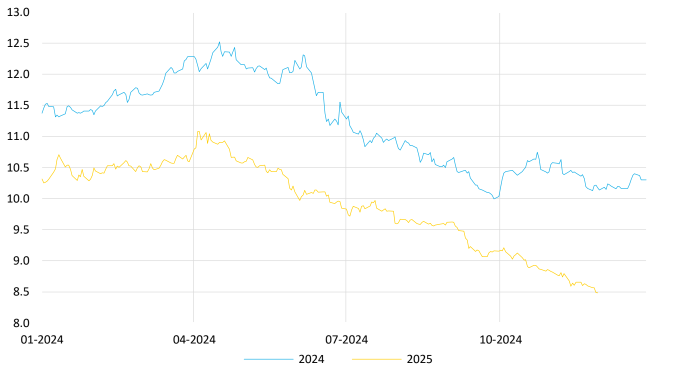



*Sources : JSE, Moneyweb, CNBC, BBC, CNN*

## 10-Year Bonds Yields

| Region | Yield | 1d | 1m | 1y |
|---|---|---|---|---|
| United States | 4.09% | 7 | 1 | -8 |
| United Kingdom | 4.48% | 4 | 7 | 24 |
| Germany | 2.75% | 6 | 12 | 66 |
| Japan | 1.86% | 6 | 20 | 82 |
| South African 10Y | 8.51% | 1 | -34 | -42 |

## South African 10-Year | 2024 vs 2025 to date




## Interest Rates

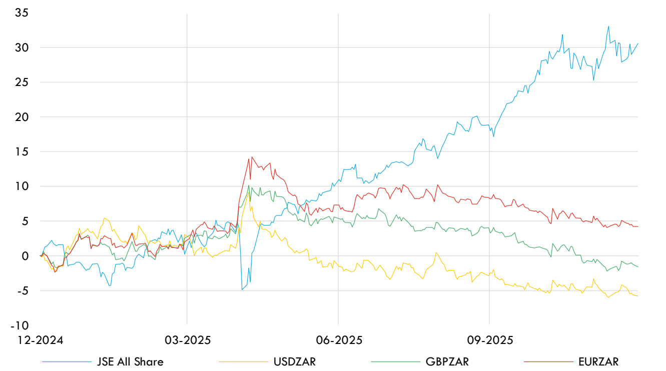
| Region | Date Changed | Current Rate | Previous Rate |
|---|---|---|---|
| United States | Oct '25 | 3.75% - 4.00% | 4.00% - 4.25% |
| United Kingdom | Aug '24 | 4.00% | 4.25% |
| European | Jun '25 | 2.15% | 2.40% |
| SA Repo Rate | Nov '25 | 6.75% | 7.00% |
| SA Prime Rate | Nov '25 | 10.25% | 10.50% |

## Currency Market Summary

The rand firmed on Monday, supported by stronger precious-metal prices despite weak PMI data and below-forecast vehicle sales. The US dollar continued to soften, with the DXY slipping to 99.4 as softer manufacturing data increased pressure on the Federal Reserve to ease policy. The greenback has now declined for seven sessions. Sterling edged lower as investors locked in recent gains ahead of a widely expected Bank of England rate cut later this month. Last week's budget-related relief rally helped the pound post its strongest weekly performance since early August.

| Selected Items | Last | % Chg | Close | 1d% | 1m% | ytd% |
|---|---|---|---|---|---|---|
| USDZAR | 17.10 | 0.07 | 17.09 | -0.12 | -1.39 | -9.30 |
| GBPZAR | 22.60 | 0.09 | 22.58 | -0.29 | -0.87 | -4.43 |
| EURZAR | 19.86 | 0.10 | 19.84 | -0.01 | -0.76 | 1.53 |
| AUDZAR | 11.20 | 0.14 | 11.19 | -0.20 | -1.38 | -4.21 |
| EURUSD | 1.16 | 0.02 | 1.16 | 0.11 | 0.63 | 12.14 |

## Currencies | Normalised Percentage Performances

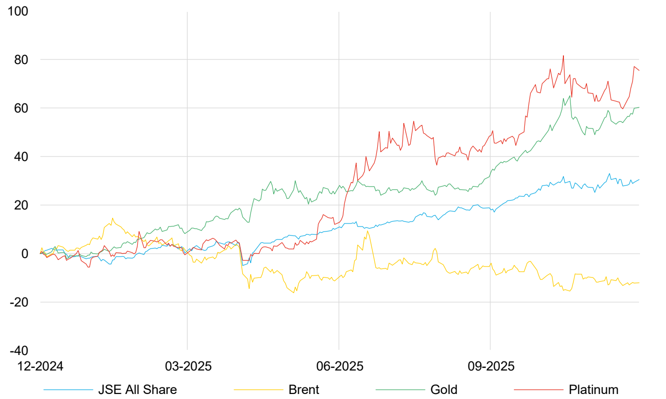



## Commodity Market Summary

Oil prices advanced for a second session as markets assessed supply risks from Ukrainian drone strikes on Russian infrastructure and escalating US–Venezuela tensions. The Caspian Pipeline Consortium resumed shipments from one Black Sea mooring point, though damage remains at another. Analysts noted that geopolitical risks could tighten diesel and gasoil markets. OPEC+ reaffirmed a modest output increase for December but paused hikes for early 2026 amid oversupply concerns. Gold climbed to a six-week high on rising expectations of US rate cuts, while silver rallied to a record level ahead of key inflation data.

| Selected Items | Last | % Chg | Close | 1d% | 1m% | ytd% |
|---|---|---|---|---|---|---|
| Brent Crude | 63.21 | -0.19 | 63.33 | 0.22 | -2.67 | -15.37 |
| Gold | 4216.40 | -0.37 | 4231.88 | 0.30 | 5.73 | 61.25 |
| Palladium | 1422.42 | -0.34 | 1427.30 | -1.86 | -1.22 | 60.64 |
| Platinum | 1656.97 | -0.20 | 1660.31 | -0.88 | 5.61 | 85.82 |
| Silver | 57.12 | -1.52 | 58.00 | 2.26 | 19.15 | 100.84 |

## Commodities | Normalised Percentage Performances




## Sasfin Funds (Two-Day Delay)

| Local Funds | Close | 1y% | 3y% |
|---|---|---|---|
| Sasfin BCI Prudential A | 241 | 14.47 | 7.91 |
| Sasfin BCI Balanced A | 165 | 15.70 | 9.28 |
| Sasfin BCI Stable A | 168 | 16.60 | 13.47 |
| Sasfin BCI Equity A | 469 | 14.03 | 7.59 |
| Sasfin BCI Flexible Income A | 111 | 13.78 | 12.60 |
| Sasfin BCI Optimal Income A | 107 | 7.11 | 7.23 |
| Sasfin BCI High Yield A | 103 | 8.88 | 9.22 |

| Globall Funds | Close | 1y% | 3y% |
|---|---|---|---|
| Sasfin BCI Global Equity FF C | 209 | --- | --- |
| Sasfin BCI Horizon Multi Mng Dvrs Gr D | 165 | 19.47 | 14.91 |
| Sasfin BCI Horizon Multi Managed Acc D | 159 | 19.02 | 15.27 |
| Sasfin BCI Horizon Multi Mng Prsrvtn D | 146 | 17.55 | 14.88 |

## Sasfin Content Hub

| Article | Date |
|---|---|
| Court rules in Sasfin's favour on SARS claim | 11 Nov |
| Sasfin Wealth is becoming Otto1890, ushering in a new era as a standalone investment | 06 Nov |
| Cristal Challenge 2025 | 05 Nov |

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*Sources : JSE, Moneyweb, CNBC, BBC, CNN*

## South African Top 40 Companies

| Company | Code | Close | 1d% | 1m% (Rolling) | 6m% (Rolling) | ytd% | 1y% (Rolling) | 3y% (Rolling) | 52w High | 52w Low | P/E Ratio | Dividend Yield | Market Cap (Billions) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Absa Group Limited | ABG | 21108 | 1.34 | 8.89 | 21.79 | 11.24 | 22.37 | 13.85 | 21312 | 14684 | 7.37 | 7.39 | 186.28 |
| Anglo American plc | AGL | 65839 | 2.76 | 0.26 | 22.62 | 19.31 | 15.84 | -8.26 | 69058 | 41788 | 159.36 | 0.61 | 754.80 |
| AngloGold Ashanti plc | ANG | 145575 | 0.72 | 21.21 | 89.06 | 245.78 | 221.93 | 339.35 | 149075 | 41532 | 15.90 | 3.06 | 729.73 |
| Anheuser-Busch InBev SA NV | ANH | 106182 | 0.57 | 0.84 | -16.14 | 13.20 | 10.13 | 0.57 | 129150 | 87301 | 15.76 | 2.27 | 1897.48 |
| BHP Group Limited | BHG | 47441 | 2.10 | -3.84 | 7.76 | 3.05 | 0.76 | -14.96 | 50500 | 38912 | 14.31 | 4.16 | 2360.02 |
| BID Corporation Ltd | BID | 40868 | 0.05 | -4.71 | -14.20 | -5.08 | -7.37 | 22.46 | 49798 | 40224 | 15.95 | 2.84 | 137.62 |
| British American Tob plc | BTI | 99912 | 0.60 | 12.63 | 23.35 | 47.67 | 46.26 | 36.12 | 104294 | 65406 | 35.18 | 5.66 | 2312.97 |
| Bidvest Ltd | BVT | 22766 | -0.36 | 1.19 | -6.54 | -13.66 | -17.54 | 2.21 | 29147 | 20201 | 12.17 | 4.05 | 77.75 |
| Compagnie Fin Richemont | CFR | 369897 | 2.59 | 8.37 | 9.28 | 33.25 | 48.55 | 59.40 | 384320 | 249113 | 28.62 | 1.78 | 1938.26 |
| Clicks Group Ltd | CLS | 34391 | -0.95 | -5.79 | -11.40 | -7.82 | -12.47 | 21.76 | 40488 | 31382 | 25.26 | 2.34 | 81.42 |
| Capitec Bank Hldgs Ltd | CPI | 392752 | 1.14 | 2.48 | 13.96 | 25.31 | 20.43 | 113.88 | 410308 | 246986 | 29.46 | 1.79 | 450.85 |
| Discovery Ltd | DSY | 22157 | 0.93 | 1.74 | 1.60 | 13.76 | 14.99 | 84.64 | 23186 | 16799 | 15.31 | 1.30 | 149.20 |
| Firstrand Ltd | FSR | 8200 | 0.65 | -0.28 | 10.05 | 7.95 | 6.58 | 34.89 | 8549 | 5908 | 10.95 | 5.68 | 457.00 |
| Gold Fields Ltd | GFI | 73686 | 2.50 | 8.68 | 81.78 | 198.20 | 187.68 | 270.93 | 81375 | 24411 | 18.91 | 1.90 | 643.42 |
| Glencore plc | GLN | 8350 | 2.37 | 0.51 | 20.47 | -0.02 | -3.09 | -31.02 | 9000 | 5384 | -161.82 | 1.10 | 1078.76 |
| Growthpoint Prop Ltd | GRT | 1728 | -1.26 | 5.95 | 28.09 | 35.74 | 33.03 | 28.48 | 1776 | 1152 | 10.87 | 7.19 | 60.04 |
| Harmony GM Co Ltd | HAR | 33880 | 1.44 | 16.35 | 32.47 | 124.85 | 105.33 | 414.89 | 38805 | 15050 | 14.50 | 1.13 | 212.69 |
| Impala Platinum Hlgs Ltd | IMP | 22242 | 3.74 | 19.32 | 72.26 | 153.47 | 118.08 | 5.51 | 23748 | 8712 | 271.24 | 0.74 | 193.90 |
| Investec Ltd | INL | 11868 | -3.02 | -8.99 | -6.77 | -5.09 | -7.66 | 17.73 | 14000 | 9714 | 6.90 | 7.28 | 35.88 |
| Investec plc | INP | 12003 | -1.84 | -8.43 | -6.73 | -5.26 | -7.56 | 17.13 | 13894 | 9754 | 6.98 | 7.20 | 85.12 |
| Mondi plc | MNP | 19518 | -0.62 | 1.38 | -33.65 | -29.66 | -28.19 | -42.00 | 30927 | 18231 | 18.78 | 7.09 | 86.69 |
| Mr Price Group Ltd | MRP | 21210 | 0.99 | 2.53 | -12.10 | -28.16 | -26.31 | 30.12 | 30154 | 18576 | 14.58 | 4.23 | 55.10 |
| MTN Group Ltd | MTN | 15572 | -1.37 | -9.95 | 24.58 | 69.28 | 92.87 | 17.94 | 17577 | 8003 | 15.59 | 2.22 | 289.50 |
| Northam Platinum Hldgs Ltd | NPH | 31456 | 2.97 | 8.49 | 107.70 | 222.92 | 179.66 | 58.83 | 32662 | 9602 | 82.61 | 0.68 | 122.23 |
| Naspers Ltd -N- | NPN | 109100 | 1.96 | -10.58 | 5.64 | 30.71 | 34.10 | 104.21 | 131144 | 70813.2 | 19.10 | 0.22 | 838.48 |
| NEPI Rockcastle N.V. | NRP | 14580 | -0.54 | 3.85 | 5.43 | 5.66 | 4.32 | 43.21 | 14981 | 12120 | 12.70 | 7.64 | 104.42 |
| Old Mutual Limited | OMU | 1386 | -0.07 | 2.29 | 18.77 | 10.79 | 9.22 | 32.13 | 1475 | 937 | 8.32 | 6.42 | 64.95 |
| OUTsurance Group Limited | OUT | 7285 | 0.48 | -0.21 | -4.08 | 9.55 | 12.68 | 150.77 | 8129 | 6101 | 24.51 | 3.26 | 112.20 |
| Pepkor Holdings Ltd | PPH | 2601 | -0.50 | -1.48 | -10.89 | -10.16 | -2.69 | 21.54 | 2989 | 2145 | 16.16 | 1.86 | 96.55 |
| Prosus N.V. | PRX | 106938 | 0.62 | -10.62 | 16.23 | 42.76 | 47.30 | 107.35 | 126450 | 64620 | 21.88 | 0.39 | 2528.42 |
| Remgro Ltd | REM | 17560 | 1.00 | 2.00 | 10.11 | 13.22 | 16.54 | 27.40 | 18200 | 13021 | 12.65 | 1.96 | 92.01 |
| Reinet Investments S.C.A | RNI | 56675 | -2.12 | 2.21 | 16.32 | 26.74 | 18.18 | 76.54 | 61567 | 41392 | 45.74 | 1.35 | 113.45 |
| Standard Bank Group Ltd | SBK | 26289 | -0.28 | 3.27 | 12.71 | 18.55 | 10.98 | 56.98 | 27765 | 20000 | 9.32 | 6.01 | 433.97 |
| Shoprite Holdings Ltd | SHP | 27358 | -0.36 | -5.68 | -6.31 | -7.10 | -7.51 | 13.99 | 31472 | 23421 | 19.11 | 2.85 | 162.36 |
| Sanlam Limited | SLM | 9245 | 0.76 | 1.63 | 4.32 | 6.41 | 4.94 | 73.88 | 9726 | 6661 | 9.67 | 4.81 | 194.25 |
| Sasol Limited | SOL | 11184 | 0.49 | 3.84 | 37.70 | 34.31 | 27.28 | -60.83 | 12909 | 5301 | 3.18 | 0.00 | 71.71 |
| Sibanye Stillwater Ltd | SSW | 5697 | 1.95 | 22.97 | 107.77 | 280.31 | 218.62 | 16.53 | 5777 | 1388 | 23.35 | 0.00 | 158.17 |
| Valterra Platinum Ltd | VAL | 124136 | 4.28 | 15.58 | 76.15 | 118.18 | 109.06 | -28.76 | 129441 | 54805 | 105.76 | 0.40 | 315.81 |
| Vodacom Group Ltd | VOD | 13423 | 0.04 | -4.15 | -2.57 | 32.43 | 32.48 | 8.42 | 14744 | 9414 | 13.82 | 4.95 | 278.80 |
| Woolworths Holdings Ltd | WHL | 5570 | -1.43 | 6.38 | -4.95 | -10.67 | -11.36 | -13.54 | 6648 | 4568 | 20.78 | 3.38 | 55.48 |